

GLOBAL PAYMENTS REPORTS THIRD QUARTER EARNINGS

GPN
LISTED
NYSE



"We delivered another quarter of double digit organic adjusted net revenue growth, underscoring the ongoing successful execution of our technology enabled, software driven strategy," said Jeff Sloan, Chief Executive Officer. "Our integrated and vertical markets and ecommerce and omnichannel solutions businesses, which now comprise 40% of our adjusted net revenue, provide further opportunities for sustained share gains. Additionally, we are delighted with the pace of revenue cross-sell efforts around the world from our recent acquisitions, which positions us well for future growth."



3Q17 FINANCIAL HIGHLIGHTS

**Adjusted Net
Revenue**

+12%
to \$930M

**Adjusted Operating
Margin**

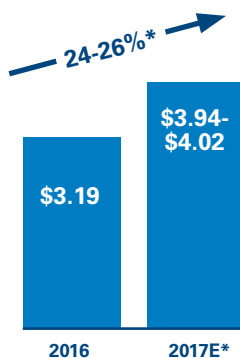
+110bps
to 31.3%

**Adjusted
EPS**

+29%
to \$1.15

On a GAAP basis, revenue was \$1,039 million (+9%), operating margin was 16.6% (+400bps) and diluted EPS was \$0.71 (+97%).

ADJUSTED EPS GROWTH



*Guidance as of November 8, 2017

LEADING WORLDWIDE PROVIDER OF PAYMENT TECHNOLOGY SERVICES

- **Diversified direct distribution channels**
- **Technology-enabled, software-driven solutions worldwide**
- **Global footprint and scale**
- **Single, unified operating model**

Diluted EPS on a GAAP basis was \$1.37 for the twelve months ended December 31, 2016. Guidance for diluted EPS on a GAAP basis for the year ending December 31, 2017 is \$1.97 to \$2.05.

For a reconciliation to the closest GAAP measure and disclosures regarding the company's forward-looking statements, see <https://investors.globalpaymentsinc.com/releasedetail.cfm?ReleaseID=1047695>.

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