

GLOBAL PAYMENTS REPORTS 2017 EARNINGS

GPN
LISTED
NYSE



"We finished 2017 the way we started it: We generated double digit organic growth across our markets in the fourth quarter. 2017 was a terrific year by any measure, and we delivered the fastest rates of organic adjusted net revenue growth, margin enhancement and adjusted earnings per share growth in our history," said Jeff Sloan, Chief Executive Officer. "We are pleased to raise our growth targets in light of the progress we have made in evolving our business mix over the last several years."

Jeff Sloan, Chief Executive Officer



2017 FINANCIAL HIGHLIGHTS

**Adjusted Net
Revenue**

+24%
to \$3.52B

**Adjusted Operating
Margin**

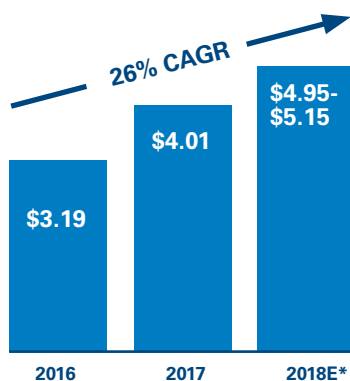
+120bps
to 29.9%

**Adjusted
EPS**

+26%
to \$4.01

On a GAAP basis, revenue was \$3.98 billion (+18%), operating margin was 14.1% (+350bps) and diluted EPS was \$3.01 (+120%).

ADJUSTED EPS GROWTH



*Guidance as of February 15, 2018

LEADING WORLDWIDE PROVIDER OF PAYMENT TECHNOLOGY SERVICES

- **Diversified direct distribution channels**
- **Technology-enabled, software-driven solutions worldwide**
- **Global footprint and scale**
- **Single, unified operating model**

Diluted EPS on a GAAP basis for the twelve months ended December 31 was \$1.37 and \$3.01 for 2016 and 2017, respectively. Guidance for diluted EPS on a GAAP basis for the year ending December 31, 2018 is \$3.02 to \$3.22.

For a reconciliation to the closest GAAP measure and disclosures regarding the company's forward-looking statements, see <https://investors.globalpaymentsinc.com/releasedetail.cfm?ReleaseID=1057609>.

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