

GLOBAL PAYMENTS REPORTS FIRST QUARTER EARNINGS

GPN
LISTED
NYSE

To access the full earnings release, visit the investor relations page of the company's website at www.globalpaymentsinc.com.

"We delivered double digit organic growth across our markets in the first quarter of 2018, an acceleration that led to one of the strongest results we have yet achieved. Our integrated and vertical markets businesses and ecommerce and omnichannel offerings continue to gain share through technology enablement. Our financial and operating performance, technology and software assets and exposure to faster growth markets highlight the ongoing strengths and differentiation of our business model."

JEFF SLOAN,
CHIEF EXECUTIVE OFFICER



1Q18 FINANCIAL HIGHLIGHTS

ADJUSTED NET
REVENUE +
NETWORK FEES

+17%
to \$924M

ADJUSTED
OPERATING
MARGIN

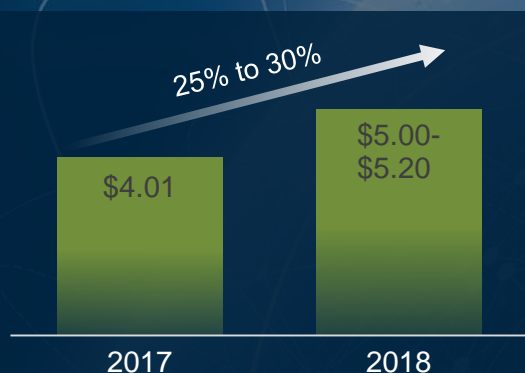
+140bps
to 30.4%

ADJUSTED
EPS

+33%
to \$1.13

On a GAAP basis, revenue was \$795 million, operating margin was 19.6% and diluted EPS was \$0.57. 2018 GAAP results reflect the adoption of Accounting Standards Codification Topic 606, *Revenue from Contracts with Customers*.

ADJUSTED EPS GROWTH



UNIQUE STRATEGY

SOFTWARE DRIVEN
Partnered & Owned

Full OMNICHANNEL Capabilities

FASTER GROWTH
Market Exposure

Diluted EPS on a GAAP basis for the twelve months ended December 31, 2017 was \$3.01. Guidance for diluted EPS on a GAAP basis for the year ending December 31, 2018 is \$2.99 to \$3.19.

For a reconciliation to the closest GAAP measure and disclosures regarding the company's forward-looking statements, see <https://investors.globalpaymentsinc.com/node/18081/pdf>.

globalpayments